



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

14 December 2021



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, December 14, 2021

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,026.67	13.14	0.19%	26.61%	7,357.17	5,505.40	41.28	1.72	36.45	2.11
Premier Index	7,616.79	23.67	0.31%	25.75%	7,979.44	5,996.69	31.00	1.87	29.17	2.47
Main Index	5,882.84	-11.01	-0.19%	29.27%	6,180.06	4,497.83	10.27	1.29	58.43	1.03
NIC 50 Index	8,505.00	21.91	0.26%	27.69%	8,852.99	6,360.95	30.30	1.87	29.17	2.47

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	41.72	224.43
Premier Index	23.01	53.83
Main Index	18.72	170.60
NIC 50 Index	27.69	89.11

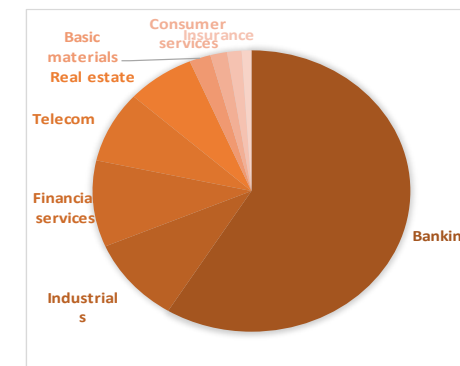
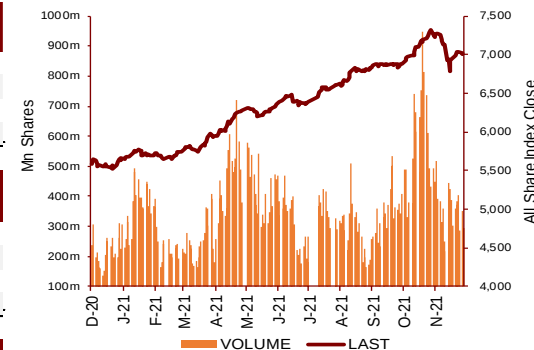
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Gulf Franchising Holding	0.083	1,388	6.41%
Burgan for Well Drilling Tradi	0.153	217,118	6.25%
National Consumer Holding	0.126	131,337	3.28%
Metal and Recycling	0.098	39	3.16%
Combined Group Contracting	0.360	227,501	2.86%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
GFH Financial Group	0.104	9.36	-3.70%
National Bank of Kuwait	0.989	5.65	0.20%
Ahli United Bank BSC	0.278	4.95	0.36%
Kuwait Finance House	0.840	4.45	0.96%
Gulf Bank	0.268	2.32	2.29%

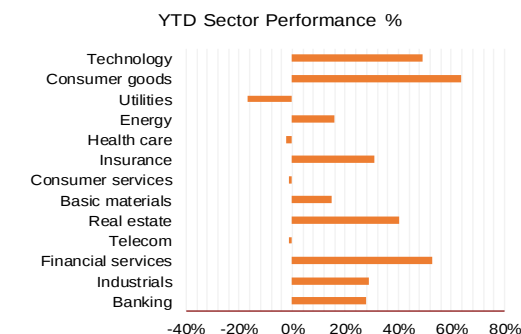
Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	50	63	51
Premier Index	12	9	4
Main Index	38	54	47
NIC 50 Index	25	18	7

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Yiaco Medical	0.420	406	-4.98%
Kuwait Real Estate Holding	0.047	24	-4.83%
Kuwait Reinsurance	0.283	4	-4.71%
Hayat Communications	0.104	2,653	-4.59%
GFH Financial Group	0.104	9,361,179	-3.70%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
GFH Financial Group	0.104	88.37	-3.70%
Ahli United Bank BSC	0.278	17.80	0.36%
Gulf Bank	0.268	8.69	2.29%
Al Bareeq Holding	0.037	7.69	0.27%
First Investment	0.083	7.16	-1.31%

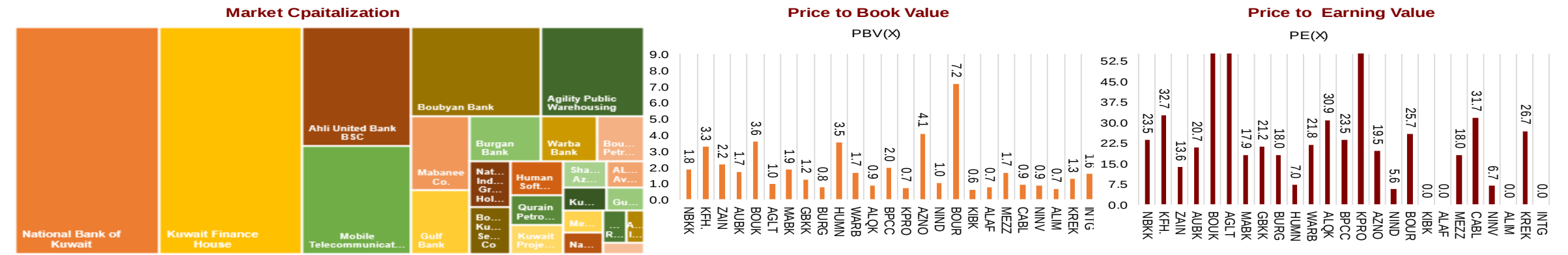


Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,613.01	6.760	0.42%	27.8%	1,677.6	1,246.3	23.799	1.59	29.87	0.75
Industrials	1,149.26	0.320	0.03%	29.0%	1,270.1	876.2	3.962	1.13	27.24	2.04
Financial services	1,420.27	-5.300	-0.37%	52.8%	1,495.9	922.9	4.021	1.09	64.57	0.47
Telecom	1,086.28	-0.420	-0.04%	-1.5%	1,179.6	1,055.9	3.329	1.26	51.44	2.78
Real estate	1,336.97	-1.510	-0.11%	40.3%	1,438.0	940.5	2.808	1.37	100.94	0.55
Basic materials	1,032.21	1.350	0.13%	14.9%	1,213.2	878.5	0.882	1.65	54.19	4.25
Consumer services	737.91	-4.110	-0.55%	-1.1%	842.4	705.3	0.688	2.28	23.60	0.81
Insurance	1,504.46	-7.430	-0.49%	30.8%	1,675.7	1,038.1	0.600	0.89	11.77	4.02
Health care	805.58	-0.760	-0.09%	-2.5%	826.8	759.1	0.399	4.45	22.91	1.23
Energy	1,481.84	0.290	0.02%	16.0%	1,592.9	1,177.3	0.299	1.30	16.60	2.46
Utilities	605.26	0.000	0.00%	-17.0%	750.0	579.0	0.253	4.08	19.54	5.22
Consumer goods	1,338.73	-1.520	-0.11%	63.5%	1,420.9	788.0	0.225	1.36	18.03	1.47
Technology	749.33	0.000	0.00%	49.1%	887.6	491.1	0.010	0.89	NM	-
	7,026.67	13.14	0.19%	26.6%	7,357.2	5,505.4	41.28	1.72	36.45	2.11



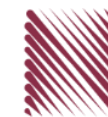


Premier Market	Tuesday, December 14, 2021															
	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.989	0.002	0.20%	1.83	23.46	1.93	7,114	0%	23%	5.65	5.74	8.1%	1.1%	1.057	0.784	22.95%
Kuwait Finance House	0.840	0.008	0.96%	3.26	32.66	1.09	7,031	6%	36%	4.45	5.31	10.7%	1.2%	0.849	0.611	22.68%
Mobile Telecommunications	0.592	-0.001	-0.17%	2.16	13.57	4.47	2,562	4%	-2%	0.82	1.38	15.3%	4.2%	0.641	0.569	8.26%
Ahli United Bank BSC	0.278	0.001	0.36%	1.71	20.71	1.30	2,817	5%	28%	4.95	17.80	9.1%	1.3%	0.297	0.199	9.09%
Boubyan Bank	0.790	-0.002	-0.25%	3.58	66.33	0.00	2,512	4%	46%	0.22	0.28	5.9%	0.6%	0.835	0.516	8.10%
Agility Public Warehousing	0.948	0.002	0.21%	0.97	56.46	0.96	1,995	3%	54%	0.90	0.95	2.2%	2.0%	1.090	0.592	6.44%
Mabane Co.	0.810	0.002	0.25%	1.85	17.93	0.70	949	4%	31%	0.33	0.41	10.8%	5.2%	0.868	0.611	3.06%
Gulf Bank	0.268	0.006	2.29%	1.23	21.20	1.91	807	10%	22%	2.32	8.69	5.9%	0.6%	0.268	0.205	2.60%
Burgan Bank	0.223	-0.002	-0.89%	0.75	17.98	2.07	697	3%	13%	0.14	0.63	4.1%	0.6%	0.240	0.194	2.25%
Human Soft Holding	3.250	0.026	0.81%	3.53	7.05	12.41	395	1%	-15%	0.06	0.02	51.8%	36.9%	4.030	3.170	1.28%
Warba Bank	0.273	0.000	0.00%	1.67	21.82	0.00	546	4%	26%	0.21	0.78	7.9%	0.7%	0.298	0.210	1.76%
Qurain Petrochemical Industries	0.340	-0.003	-0.87%	0.86	30.85	4.66	348	3%	1%	0.12	0.34	2.8%	3.0%	0.447	0.333	1.12%
Boubyan Petrochemical	0.880	0.007	0.80%	1.98	23.47	6.30	459	6%	36%	0.13	0.15	8.6%	4.4%	0.987	0.601	1.48%
Kuwait Projects Company Holding	0.135	-0.002	-1.46%	0.70	125.00	3.65	331	-2%	-14%	0.16	1.20	0.6%	0.1%	0.178	0.132	1.07%
Shamal Az-Zour Al-Oula Power & Water	0.230	0.000	0.00%	4.08	19.54	5.22	253	0%	-17%	0.14	0.59	29.1%	2.5%	0.282	0.220	0.82%
National Industries Group Holding	0.276	0.001	0.36%	1.02	5.57	0.00	406	9%	66%	0.28	1.02	20.3%	7.5%	0.296	0.165	1.31%
Boursa Kuwait Securities Co	2.010	-0.007	-0.35%	7.15	25.73	1.98	404	5%	84%	0.24	0.12	29.8%	19.5%	2.432	1.081	1.30%
Kuwait International Bank	0.212	0.001	0.47%	0.62	NM	0.00	216	4%	2%	0.33	1.56	-0.5%	0.1%	0.233	0.198	0.70%
ALAFCO Aviation Lease and Finance	0.228	0.000	0.00%	0.73	NM	0.00	217	6%	6%	0.00	0.01	-4.7%	-1.0%	0.256	0.194	0.70%
Mezzan Holding	0.597	-0.004	-0.67%	1.67	18.03	2.94	188	2%	1%	0.27	0.44	9.1%	4.6%	0.679	0.554	0.61%
Gulf Cable and Electrical Industries	0.902	-0.012	-1.31%	0.91	31.72	5.47	188	0%	19%	0.17	0.19	3.0%	2.7%	1.011	0.728	0.61%
National Investments	0.233	0.001	0.43%	0.88	6.73	4.74	183	6%	73%	0.05	0.22	14.7%	12.4%	0.251	0.128	0.59%
Alimtiyaz Investment Group	0.120	0.001	0.84%	0.67	NM	0.00	124	8%	8%	0.22	1.86	-2.3%	-1.6%	0.142	0.105	0.40%
Kuwait Real Estate	0.179	0.000	0.00%	1.26	26.72	0.00	165	5%	72%	0.65	3.64	4.8%	2.2%	0.193	0.100	0.53%
Integrated Holding	0.375	-0.002	-0.53%	1.57	NM	0.00	95	1%	18%	0.18	0.49	0.0%	0.0%	0.399	0.310	0.31%
Total		23.67	0.31%	1.87	29.17	2.47	31,001	3.6%	25.8%	23.01	53.83					100%



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.989	0.002	0.20%	1.83	23.5	1.93	7,114	0.1%	23.1%	8.1%	1.1%
Kuwait Finance House	0.840	0.008	0.96%	3.26	32.7	1.09	7,031	6.1%	36.5%	10.7%	1.2%
Mobile Telecommunications	0.592	-0.001	-0.17%	2.16	13.6	4.47	2,562	4.0%	-2.3%	15.3%	4.2%
Ahli United Bank BSC	0.278	0.001	0.36%	1.71	20.7	1.30	2,817	4.9%	28.1%	9.1%	1.3%
Boubyan Bank	0.790	-0.002	-0.25%	3.58	66.3	0.00	2,512	4.2%	46.0%	5.9%	0.6%
Agility Public Warehousing	0.948	0.002	0.21%	0.97	56.5	0.96	1,995	2.8%	54.3%	2.2%	2.0%
Mabane Co.	0.810	0.002	0.25%	1.85	17.9	0.70	949	4.0%	30.8%	10.8%	5.2%
Gulf Bank	0.268	0.006	2.29%	1.23	21.2	1.91	807	9.8%	22.4%	5.9%	0.6%
Burgan Bank	0.223	-0.002	-0.89%	0.75	18.0	2.07	697	3.2%	12.7%	4.1%	0.6%
Human Soft Holding	3.250	0.026	0.81%	3.53	7.0	12.41	395	0.7%	-15.2%	51.8%	36.9%
Warba Bank	0.273	0.000	0.00%	1.67	21.8	0.00	546	3.8%	25.9%	7.9%	0.7%
Qurain Petrochemical Industries	0.340	-0.003	-0.87%	0.86	30.9	4.66	348	2.7%	1.2%	2.8%	3.0%
Boubyan Petrochemical	0.880	0.007	0.80%	1.98	23.5	6.30	459	5.8%	36.4%	8.6%	4.4%
Kuwait Projects Company Holding	0.135	-0.002	-1.46%	0.70	125.0	3.65	331	-2.1%	-13.8%	0.6%	0.1%
Shamal Az-Zour Al-Oula Power & Water	0.230	0.000	0.00%	4.08	19.5	5.22	253	-0.4%	-16.6%	29.1%	2.5%
National Industries Group Holding	0.276	0.001	0.36%	1.02	5.6	0.00	406	9.0%	65.9%	20.3%	7.5%
Boursa Kuwait Securities Co	2.010	-0.007	-0.35%	7.15	25.7	1.98	404	4.6%	83.6%	29.8%	19.5%
Kuwait International Bank	0.212	0.001	0.47%	0.62	NM	0.00	216	3.9%	2.4%	-0.5%	0.1%
ALAFCO Aviation Lease and Finance	0.228	0.000	0.00%	0.73	NM	0.00	217	6.0%	6.0%	-4.7%	-1.0%
Mezzan Holding	0.597	-0.004	-0.67%	1.67	18.0	2.94	188	1.7%	0.7%	9.1%	4.6%
Gulf Cable and Electrical Industries	0.902	-0.012	-1.31%	0.91	31.7	5.47	188	-0.3%	19.5%	3.0%	2.7%
National Investments	0.233	0.001	0.43%	0.88	6.7	4.74	183	6.4%	72.6%	14.7%	12.4%
Alimtiq Investment Group	0.120	0.001	0.84%	0.67	NM	0.00	124	8.0%	8.0%	-2.3%	-1.6%
Kuwait Real Estate	0.179	0.000	0.00%	1.26	26.7	0.00	165	5.3%	72.4%	4.8%	2.2%
Integrated Holding	0.375	-0.002	-0.53%	1.57	NM	0.00	95	0.8%	18.1%	0.0%	0.0%
Total	23.67	0.31%	1.87	29.17	2.47	31,001	3.6%	25.8%	0.00%	0.00%	

Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,617	23.67	0.31%	7,639	7,058	39	31,001	3.6%	25.7%	7,979	5,997

Top 5 Performrs (Today's Price Change)

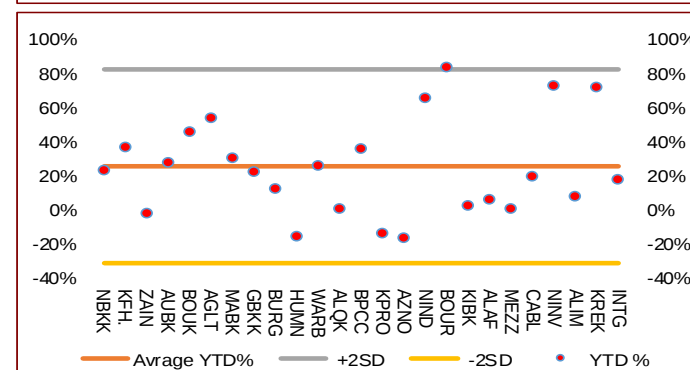
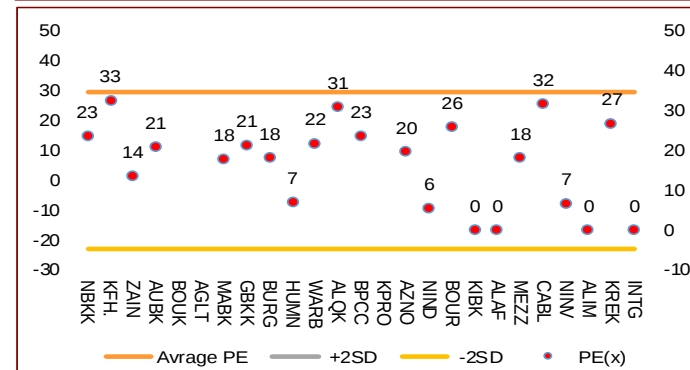
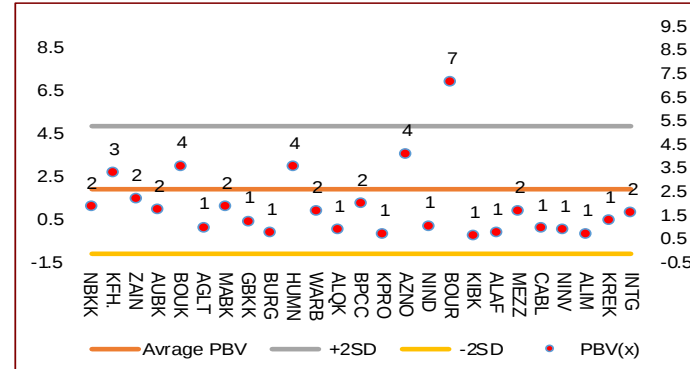
Gulf Bank	0.268	0.006	2.29%	0.250	0.236	62	807	9.8%	22.4%	0.268	0.205
Kuwait Finance House	0.840	0.008	0.96%	0.829	0.772	52	7,031	6.1%	36.5%	0.849	0.611
Alimtiq Investment Group	0.120	0.001	0.84%	0.128	0.123	42	124	8.0%	8.0%	0.142	0.105
Human Soft Holding	3.250	0.026	0.81%	3.287	3.517	45	395	0.7%	-15.2%	4.030	3.170
Boubyan Petrochemical	0.880	0.007	0.80%	0.908	0.880	43	459	5.8%	36.4%	0.987	0.601

Middel Performrs (Today's Price Change)

Kuwait International Bank	0.212	0.001	0.47%	0.220	0.218	35	216	3.9%	2.4%	0.233	0.198
National Investments	0.233	0.001	0.43%	0.223	0.192	50	183	6.4%	72.6%	0.251	0.128
Ahli United Bank BSC	0.278	0.001	0.36%	0.287	0.248	44	2,817	4.9%	28.1%	0.297	0.199
National Industries Group Holding	0.276	0.001	0.36%	0.268	0.228	47	406	9.0%	65.9%	0.296	0.165
Mabane Co.	0.810	0.002	0.25%	0.799	0.744	56	949	4.0%	30.8%	0.868	0.611
Agility Public Warehousing	0.948	0.002	0.21%	0.984	0.897	30	1,995	2.8%	54.3%	1.090	0.592
National Bank of Kuwait	0.989	0.002	0.20%	0.990	0.892	33	7,114	0.1%	23.1%	1.057	0.784
Warba Bank	0.273	0.000	0.00%	0.267	0.240	30	546	3.8%	25.9%	0.298	0.210
Shamal Az-Zour Al-Oula Power & Water	0.230	0.000	0.00%	0.237	0.242	35	253	-0.4%	-16.6%	0.282	0.220
Kuwait Real Estate	0.179	0.000	0.00%	0.100	0.100	50	165	5.3%	72.4%	1.210	0.996
ALAFCO Aviation Lease and Finance	0.228	0.000	0.00%	0.236	0.225	31	217	6.0%	6.0%	0.256	0.194
Mobile Telecommunications	0.592	-0.001	-0.17%	0.595	0.600	51	2,562	4.0%	-2.3%	0.641	0.569
Boubyan Bank	0.790	-0.002	-0.25%	0.787	0.714	47	2,512	4.2%	46.0%	0.835	0.516
Boursa Kuwait Securities Co	2.010	-0.007	-0.35%	1.967	1.527	65	404	4.6%	83.6%	2.432	1.081
Integrated Holding	0.375	-0.002	-0.53%	0.376	0.370	33	95	0.8%	18.1%	0.399	0.310

Bottom 5 Performrs (Today's Price Change)

Mezzan Holding	0.597	-0.004	-0.67%	0.618	0.610	40	188	1.7%	0.7%	0.679	0.554
Qurain Petrochemical Industries	0.340	-0.003	-0.87%	0.367	0.385	36	348	2.7%	1.2%	0.447	0.333
Burgan Bank	0.223	-0.002	-0.89%	0.228	0.219	45	697	3.2%	12.7%	0.240	0.194
Gulf Cable and Electrical Industries	0.902	-0.012	-1.31%	0.920	0.836	26	188	-0.3%	19.5%	1.011	0.728
Kuwait Projects Company Holding	0.135	-0.002	-1.46%	0.147	0.156	33	331	-2.1%	-13.8%	0.178	0.132



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



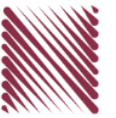
Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.989	0.002	0.20%	1.83	23.46	1.93	7,114	0%	23%	5.65	5.74	8.1%	1.1%	1.057	0.784	17.23%
Kuwait Finance House	0.840	0.008	0.96%	3.26	32.66	1.09	7,031	6%	36%	4.45	5.31	10.7%	1.2%	0.849	0.611	17.03%
Ahli United Bank BSC	0.278	0.001	0.36%	1.71	20.71	1.30	2,817	5%	28%	4.95	17.80	9.1%	1.3%	0.297	0.199	6.83%
Boubyan Bank	0.790	-0.002	-0.25%	3.58	66.33	0.00	2,512	4%	46%	0.22	0.28	5.9%	0.6%	0.835	0.516	6.08%
Commercial Bank of Kuwait	0.500	-0.001	-0.20%	1.24	42.59	0.00	990	0%	0%	0.65	1.30	3.1%	0.5%	0.605	0.485	2.40%
Gulf Bank	0.268	0.006	2.29%	1.23	21.20	1.91	807	10%	22%	2.32	8.69	5.9%	0.6%	0.268	0.205	1.96%
Burgan Bank	0.223	-0.002	-0.89%	0.75	17.98	2.07	697	3%	13%	0.14	0.63	4.1%	0.6%	0.240	0.194	1.69%
Ahli United Bank	0.311	0.001	0.32%	0.96	22.06	0.00	667	2%	18%	0.09	0.28	5.1%	0.8%	0.332	0.258	1.62%
Warba Bank	0.273	0.000	0.00%	1.67	21.82	0.00	546	4%	26%	0.21	0.78	7.9%	0.7%	0.298	0.210	1.32%
Al Ahli Bank of Kuwait	0.238	0.001	0.42%	0.67	NM	0.00	401	-1%	19%	0.11	0.46	-7.5%	-0.8%	0.264	0.186	0.97%
Kuwait International Bank	0.212	0.001	0.47%	0.62	NM	0.00	216	4%	2%	0.33	1.56	-0.5%	0.1%	0.233	0.198	0.52%
Total Banking Sector - 11 Companies							23,799			19.11	42.83					57.66%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Qurain Petrochemical Industries	0.340	-0.003	-0.87%	0.86	30.85	4.66	348	3%	1%	0.12	0.34	2.8%	3.0%	0.447	0.333	0.84%
Boubyan Petrochemical	0.880	0.007	0.80%	1.98	23.47	6.30	459	6%	36%	0.13	0.15	8.6%	4.4%	0.987	0.601	1.11%
Al Kout Industrial Projects	0.496	0.000	0.00%	1.93	NM	4.03	50	10%	-27%	0.00	0.00	-1.6%	-1.1%	0.710	0.449	0.12%
Kuwait Foundry	0.354	0.008	2.31%	1.84	108.26	2.02	26	-4%	29%	0.00	0.01	1.6%	1.6%	0.430	0.253	0.06%
Total Basic Materials - 4 Companies							882			0.25	0.50					2.14%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.597	-0.004	-0.67%	1.67	18.03	2.94	188	2%	1%	0.27	0.44	9.1%	4.6%	0.679	0.554	0.45%
Livestock Transport and Trading	0.180	0.000	0.00%	1.04	NM	0.00	38	-2%	2%	0.00	0.00	-14.4%	-8.3%	0.210	0.174	0.09%
Total Consumer Goods - 2 Companies							225			0.27	0.44					0.55%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

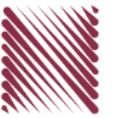


Consumer Services		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
Jazeera Airways	1.232	-0.002	-0.16%	11.75	NM	0.00	271	21%	72%	0.30	0.24	-48.4%	-5.7%	1.345	0.588	0.66%	
Kuwait National Cinema	0.901	0.010	1.12%	1.18	94.74	0.00	83	-2%	19%	0.01	0.01	1.3%	0.7%	0.990	0.700	0.20%	
Oula Fuel Marketing	0.160	0.000	0.00%	0.89	14.55	3.13	65	5%	30%	0.00	0.01	6.5%	3.4%	0.178	0.114	0.16%	
Al Soor Fuel Marketing	0.156	0.000	0.00%	0.91	15.79	3.21	63	5%	29%	0.00	0.02	6.0%	4.5%	0.175	0.116	0.15%	
Sultan Center Food Products	0.220	-0.003	-1.35%	0.62	1.10	0.00	61	3%	120%	0.03	0.13	76.1%	17.4%	0.269	0.097	0.15%	
Jiyad Holding	0.081	0.000	0.00%	0.77	NM	0.00	28	-3%	82%	0.00	0.00	-6.7%	-3.7%	0.099	0.036	0.07%	
IFA Hotels and Resorts	0.064	0.001	1.27%	6.42	NM	0.00	41	27%	231%	0.06	0.96	-70.3%	-1.8%	0.073	0.018	0.10%	
Kuwait Resorts	0.100	-0.001	-0.89%	0.63	14.16	1.92	20	7%	63%	0.05	0.50	4.6%	4.1%	0.112	0.057	0.05%	
Future Kid Entertainment and Real Estate	0.080	0.000	0.00%	0.75	NM	0.00	9	3%	-7%	0.03	0.34	-23.2%	-12.2%	0.122	0.064	0.02%	
Al Eid Food	0.272	-0.005	-1.81%	1.93	18.78	1.50	39	1%	295%	0.02	0.09	10.7%	7.9%	0.310	0.067	0.10%	
Kuwait Hotels	0.070	0.000	0.00%	0.87	6.11	0.00	4	-18%	18%	0.00	0.00	15.4%	9.3%	0.113	0.050	0.01%	
Palms Agro Production	0.069	0.000	0.00%	0.62	NM	0.00	4	-2%	6%	0.00	0.00	-7.1%	-5.5%	0.090	0.050	0.01%	
Total Consumer Services - 12 Companies							688			0.51	2.31					1.67%	

Financial Services		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
Egypt Kuwait Holding	0.420	0.000	0.00%	2.33	9.68	0.00	473	0%	30%	0.07	0.16	26.7%	10.9%	0.465	0.288	1.15%	
Kuwait Projects Company Holding	0.135	-0.002	-1.46%	0.70	125.00	3.65	331	-2%	-14%	0.16	1.20	0.6%	0.1%	0.178	0.132	0.80%	
National Industries Group Holding	0.276	0.001	0.36%	1.02	5.57	0.00	406	9%	66%	0.28	1.02	20.3%	7.5%	0.296	0.165	0.98%	
Boursa Kuwait Securities Co	2.010	-0.007	-0.35%	7.15	25.73	1.98	404	5%	84%	0.24	0.12	29.8%	19.5%	2.432	1.081	0.98%	
GFH Financial Group	0.104	-0.004	-3.70%	1.32	13.73	1.33	389	28%	126%	9.36	88.37	8.9%	1.3%	0.109	0.046	0.94%	
National Investments	0.233	0.001	0.43%	0.88	6.73	4.74	183	6%	73%	0.05	0.22	14.7%	12.4%	0.251	0.128	0.44%	
Tamdeen Investment	0.365	0.003	0.83%	0.45	146.59	0.00	125	-4%	18%	0.00	0.00	0.3%	0.2%	0.414	0.200	0.30%	
Alimtiqaz Investment Group	0.120	0.001	0.84%	0.67	NM	0.00	124	8%	8%	0.22	1.86	-2.3%	-1.6%	0.142	0.105	0.30%	
Commercial Facilities	0.210	0.000	0.00%	0.67	5.01	4.76	107	5%	10%	0.10	0.46	14.0%	7.8%	0.220	0.168	0.26%	
Aayan Leasing and Investment	0.159	0.001	0.63%	1.30	3.04	0.00	112	6%	62%	0.47	2.96	49.0%	17.6%	0.204	0.094	0.27%	
Kuwait Investment	0.271	-0.003	-1.09%	1.20	5.97	0.00	149	2%	126%	0.00	0.01	21.9%	9.7%	0.317	0.119	0.36%	
Noor Financial Investment	0.337	0.008	2.43%	1.64	8.28	1.82	137	9%	99%	0.02	0.05	21.8%	14.9%	0.399	0.168	0.33%	
Arzan Financial Group for Financing and Invest	0.164	0.001	0.61%	1.07	24.74	0.00	128	2%	192%	0.16	1.00	4.8%	3.4%	0.183	0.055	0.31%	
Kuwait Financial Centre	0.182	0.002	1.11%	0.84	4.81	0.00	87	9%	119%	0.18	1.02	18.9%	9.9%	0.207	0.080	0.21%	
Gulf Investment House	0.300	0.004	1.35%	2.96	19.79	0.00	122	3%	261%	0.01	0.04	16.1%	13.0%	0.340	0.076	0.30%	
Al Bareeq Holding	0.037	0.000	0.27%	0.36	NM	0.00	16	0%	-43%	0.29	7.69	-2.0%	-2.0%	0.102	0.034	0.04%	
Arabi Group Holdings	0.210	-0.005	-2.33%	1.23	396.23	0.00	35	18%	8%	0.13	0.64	0.3%	-0.9%	0.239	0.102	0.08%	
Kuwait and Middle East Financial Investment	0.128	-0.002	-1.54%	1.11	10.96	0.00	28	-5%	-8%	0.01	0.04	10.3%	8.4%	0.198	0.123	0.07%	
Privatization Holding	0.054	0.000	-0.18%	0.43	NM	0.00	33	1%	36%	0.07	1.27	0.0%	-0.7%	0.070	0.039	0.08%	
Asiya Capital Investments	0.050	0.000	-0.20%	0.53	NM	0.00	39	11%	36%	0.00	0.06	-0.2%	-0.2%	0.057	0.032	0.09%	
Umm Al Qaiwain General Investment Co	0.096	0.000	0.00%	0.58	7.16	4.29	35	-4%	27%	0.00	0.00	8.3%	7.1%	0.099	0.063	0.08%	
Securities House	0.102	-0.001	-0.97%	1.02	NM	0.00	46	11%	96%	0.20	1.95	-7.9%	-7.4%	0.117	0.052	0.11%	
KAMCO Investment	0.131	-0.001	-0.76%	0.76	6.53	0.00	45	7%	77%	0.08	0.62	12.4%	5.3%	0.149	0.072	0.11%	
First Investment	0.083	-0.001	-1.31%	0.79	NM	0.00	37	9%	31%	0.59	7.16	-1.8%	-0.9%	0.095	0.051	0.09%	
Inovest BSC Public	0.128	-0.001	-0.78%	0.00	NM	0.00	38	21%	98%	0.60	4.61	-1.3%	-0.7%	0.134	0.063	0.09%	
Coast Investment and Development	0.115	0.000	0.00%	1.09	NM	0.00	53	6%	76%	0.01	0.13	-6.0%	-5.8%	0.127	0.050	0.13%	
Al Madar Finance and Investment	0.108	-0.002	-1.82%	1.04	NM	0.00	22	-5%	15%	0.01	0.07	-1.4%	-0.9%	0.156	0.086	0.05%	
Bayan Investment	0.048	0.000	-0.41%	0.42	803.33	0.00	17	0%	18%	0.02	0.31	0.1%	0.3%	0.065	0.032	0.04%	
Al Manar Financing and Leasing	0.071	0.000	0.00%	0.71	NM	0.00	22	7%	43%	0.00	0.01	-1.8%	-1.5%	0.085	0.042	0.05%	
Manazel Holding	0.052	0.000	0.19%	1.11	24.95	0.00	23	8%	66%	0.13	2.56	4.5%	1.5%	0.060	0.031	0.05%	
Kuwait Finance and Investment	0.085	-0.001	-1.62%	0.61	4.88	0.00	26	2%	100%	0.15	1.79	13.3%	10.0%	0.125	0.040	0.06%	
National International Holding	0.157	-0.002	-1.26%	0.89	NM	0.00	33	4%	90%	0.04	0.25	-3.6%	-2.6%	0.179	0.069	0.08%	
Osoul Investment	0.086	0.000	-0.12%	0.75	NM	0.00	13	-4%	6%	0.00	0.01	0.0%	0.0%	0.108	0.072	0.03%	
UniCap Investment and Finance	0.075	-0.002	-1.97%	0.84	6.01	0.00	17	6%	77%	0.00	0.01	14.8%	4.8%	0.097	0.036	0.04%	
Amar Finance and Leasing	0.066	0.000	0.00%	0.70	10.73	0.00	13	-2%	36%	0.00	0.03	6.8%	6.3%	0.097	0.039	0.03%	
Gulf North Africa Holding	0.085	-0.002	-1.84%	1.19	73.62	0.00	13	6%	32%	0.04	0.50	1.6%	1.9%	0.091	0.057	0.03%	
Al Salam Group Holding	0.025	-0.001	-2.31%	0.29	NM	0.00	7	-7%	-1%	0.13	5.17	-27.1%	-26.5%	0.037	0.024	0.02%	
International Financial Advisors	0.119	0.003	2.59%	0.87	3.50	0.00	30	9%	99%	0.61	5.13	37.0%	9.3%	0.145	0.055	0.07%	
Al Madina for Finance and Investment	0.016	0.000	0.00%	0.43	1.75	0.00	7	0%	3%	0.00	0.00	27.0%	13.5%	0.019	0.015	0.02%	
Credit Rating and Collection	0.048	0.000	-0.21%	1.68	NM	0.00	8	-13%	118%	0.02	0.35	-7.0%	-6.5%	0.069	0.020	0.02%	
Ektitab Holding	0.021	0.000	0.00%	0.51	NM	0.00	7	8%	41%	0.00	0.00	-8.1%	-7.1%	0.024	0.015	0.02%	
Kuwait Syrian Holding Co	0.048	0.000	0.21%	1.18	47.06	0.00	8	9%	50%	0.00	0.00	2.1%	2.6%	0.060	0.025	0.02%	
Warba Capital Holding	0.093	-0.001	-1.06%	1.18	NM	0.00	9	-7%	91%	0.00	0.00	-3.7%	-3.4%	0.145	0.045	0.02%	
National Consumer Holding	0.126	0.004	3.28%	1.60	NM	0.00	11	24%	156%	0.13	1.05	-12.3%	-11.6%	0.198	0.036	0.03%	
Al Deera Holding	0.167	0.000	0.00%	1.06	67.89	0.00	15	1%	87%	0.00	0.01	5.7%	2.2%	0.245	0.089	0.04%	
Al Mal Investment Company	0.006	0.000	0.00%	0.25	NM	0.00	2	0%	0%	0.00	0.00	-24.7%	-12.7%	0.006	0.006	0.00%	
AL SAFAT INVESTMENT	0.135	-0.002	-1.46%	1.45	3.25	0.00	35	5%	0%	0.09	0.66	49.6%	18.6%	0.157	0.120	0.08%	
Gulf Franchising Holding	0.083	0.005	6.41%	1.58	NM	0.00	3	8%	38%	0.00	0.02	-19.5%	-4.3%	0.115	0.032	0.01%	
Total Financial Services - 48 Companies							4,021			14.68	140.61					9.74%	

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.420	0.000	0.00%	2.33	9.68	0.00	473	0%	30%	0.07	0.16	26.7%	10.9%	0.465	0.288	1.15%
Kuwait Projects Company Holding	0.135	-0.002	-1.46%	0.70	125.00	3.65	331	-2%	-14%	0.16	1.20	0.6%	0.1%	0.178	0.132	0.80%
National Industries Group Holding	0.276	0.001	0.36%	1.02	5.57	0.00	406	9%	66%	0.28	1.02	20.3%	7.5%	0.296	0.165	0.98%
Boursa Kuwait Securities Co	2.010	-0.007	-0.35%	7.15	25.73	1.98	404	5%	84%	0.24	0.12	29.8%	19.5%	2.432	1.081	0.98%
GFH Financial Group	0.104	-0.004	-3.70%	1.32	13.73	1.33	389	28%	126%	9.36	88.37	8.9%	1.3%	0.109	0.046	0.94%
National Investments	0.233	0.001	0.43%	0.88	6.73	4.74	183	6%	73%	0.05	0.22	14.7%	12.4%	0.251	0.128	0.44%
Tamdeen Investment	0.365	0.003	0.83%	0.45	146.59	0.00	125	-4%	18%	0.00	0.00	0.3%	0.2%	0.414	0.200	0.30%
Alimtiqaz Investment Group	0.120	0.001	0.84%	0.67	NM	0.00	124	8%	8%	0.22	1.86	-2.3%	-1.6%	0.142	0.105	0.30%
Commercial Facilities	0.210	0.000	0.00%	0.67	5.01	4.76	107	5%	10%	0.10	0.46	14.0%	7.8%	0.220	0.168	0.26%
Aayan Leasing and Investment	0.159	0.001	0.63%	1.30	3.04	0.00	112	6%	62%	0.47	2.96	49.0%	17.6%	0.204	0.094	0.27%
Kuwait Investment	0.271	-0.003	-1.09%	1.20	5.97	0.00	149	2%	126%	0.00	0.01	21.9%	9.7%	0.317	0.119	0.36%
Noor Financial Investment	0.337	0.008	2.43%	1.64	8.28	1.82	137	9%	99%	0.02	0.05	21.8%	14.9%	0.399	0.168	0.33%
Arzan Financial Group for Financing and Invest	0.164	0.001	0.61%	1.07	24.74	0.00	128	2%	192%	0.16	1.00	4.8%	3.4%	0.183	0.055	0.31%
Kuwait Financial Centre	0.182	0.002	1.11%	0.84	4.81	0.00	87	9%	119%	0.18	1.02	18.9%	9.9%	0.207	0.080	0.21%
Gulf Investment House	0.300	0.004	1.35%	2.96	19.79	0.00	122	3%	261%	0.01	0.04	16.1%	13.0%	0.340	0.076	0.30%
Al Bareaq Holding	0.037	0.000	0.27%	0.36	NM	0.00	16	0%	-43%	0.29	7.69	-2.0%	-2.0%	0.102	0.034	0.04%
Arabi Group Holdings	0.210	-0.005	-2.33%	1.23	396.23	0.00	35	18%	8%	0.13	0.64	0.3%	-0.9%	0.239	0.102	0.08%
Kuwait and Middle East Financial Investment	0.128	-0.002	-1.54%	1.11	10.96	0.00	28	-5%	-8%	0.01	0.04	10.3%	8.4%	0.198	0.123	0.07%
Privatization Holding	0.054	0.000	-0.18%	0.43	NM	0.00	33	1%	36%	0.07	1.27	0.0%	-0.7%	0.070	0.039	0.08%
Asiya Capital Investments	0.050	0.000	-0.20%	0.53	NM	0.00	39	11%	36%	0.00	0.06	-0.2%	-0.2%	0.057	0.032	0.09%
Umm Al Qaiwain General Investment Co	0.096	0.000	0.00%	0.58	7.16	4.29	35	-4%	27%	0.00	0.00	8.3%	7.1%	0.099	0.063	0.08%
Securities House	0.102	-0.001	-0.97%	1.02	NM	0.00	46	11%	96%	0.20	1.95	-7.9%	-7.4%	0.117	0.052	0.11%
KAMCO Investment	0.131	-0.001	-0.76%	0.76	6.53	0.00	45	7%	77%	0.08	0.62	12.4%	5.3%	0.149	0.072	0.11%
First Investment	0.083	-0.001	-1.31%	0.79	NM	0.00	37	9%	31%	0.59	7.16	-1.8%	-0.9%	0.095	0.051	0.09%
Inovest BSC Public	0.128	-0.001	-0.78%	0.00	NM	0.00	38	21%	98%	0.60	4.61	-1.3%	-0.7%	0.134	0.063	0.09%
Coast Investment and Development	0.115	0.000	0.00%	1.09	NM	0.00	53	6%	76%	0.01	0.13	-6.0%	-5.8%	0.127	0.050	0.13%
Al Madar Finance and Investment	0.108	-0.002	-1.82%	1.04	NM	0.00	22	-5%	15%	0.01	0.07	-1.4%	-0.9%	0.156	0.086	0.05%
Bayan Investment	0.048	0.000	-0.41%	0.42	803.33	0.00	17	0%	18%	0.02	0.31	0.1%	0.3%	0.065	0.032	0.04%
Al Manar Financing and Leasing	0.071	0.000	0.00%	0.71	NM	0.00	22	7%	43%	0.00	0.01	-1.8%	-1.5%	0.085	0.042	0.05%
Manazel Holding	0.052	0.000	0.19%	1.11	24.95	0.00	23	8%	66%	0.13	2.56	4.5%	1.5%	0.060	0.031	0.05%
Kuwait Finance and Investment	0.085	-0.001	-1.62%	0.61	4.88	0.00	26	2%	100%	0.15	1.79	13.3%	10.0%	0.125	0.040	0.06%
National International Holding	0.157	-0.002	-1.26%	0.89	NM	0.00	33	4%	90%	0.04	0.25	-3.6%	-2.6%	0.179	0.069	0.08%
Osoul Investment	0.086	0.000	-0.12%	0.75	NM	0.00	13	-4%	6%	0.00	0.01	0.0%	0.0%	0.108	0.072	0.03%
UniCap Investment and Finance	0.075	-0.002	-1.97%	0.84	6.01	0.00	17	6%	77%	0.00	0.01	14.8%	4.8%	0.097	0.036	0.04%
Amar Finance and Leasing	0.066	0.000	0.00%	0.70	10.73	0.00	13	-2%	36%	0.00	0.03	6.8%	6.3%	0.097	0.039	0.03%
Gulf North Africa Holding	0.085	-0.002	-1.84%	1.19	73.62	0.00	13	6%	32%	0.04	0.50	1.6%	1.9%	0.091	0.057	0.03%
Al Salam Group Holding	0.025	-0.001	-2.31%	0.29	NM	0.00	7	-7%	-1%	0.13	5.17	-27.1%	-26.5%	0.037	0.024	0.02%
International Financial Advisors	0.119	0.003	2.59%	0.87	3.50	0.00	30	9%	99%	0.61	5.13	37.0%	9.3%	0.145	0.055	0.07%
Al Madina for Finance and Investment	0.016	0.000	0.00%	0.43	1.75	0.00	7	0%	3%	0.00	0.00	27.0%	13.5%	0.019	0.015	0.02%
Credit Rating and Collection	0.048	0.000	-0.21%	1.68	NM	0.00	8	-13%	118%	0.02	0.35	-7.0%	-6.5%	0.069	0.020	0.02%
Ekttitab Holding	0.021	0.000	0.00%	0.51	NM	0.00	7	8%	41%	0.00	0.00	-8.1%	-7.1%	0.024	0.015	0.02%
Kuwait Syrian Holding Co	0.048	0.000	0.21%	1.18	47.06	0.00	8	9%	50%	0.00	0.00	2.1%	2.6%	0.060	0.025	0.02%
Warba Capital Holding	0.093	-0.001	-1.06%	1.18	NM	0.00	9	-7%	91%	0.00	0.00	-3.7%	-3.4%	0.145	0.045	0.02%
National Consumer Holding	0.126	0.004	3.28%	1.60	NM	0.00	11	24%	156%	0.13	1.05	-12.3%	-11.6%	0.198	0.036	0.03%
Al Deera Holding	0.167	0.000	0.00%	1.06	67.89	0.00	15	1%	87%	0.00	0.01	5.7%	2.2%	0.245	0.089	0.04%
Al Mal Investment Company	0.006	0.000	0.00%	0.25	NM	0.00	2	0%	0%	0.00	0.00	-24.7%	-12.7%	0.006	0.006	0.00%
AL SAFAT INVESTMENT	0.135	-0.002	-1.46%	1.45	3.25	0.00	35	5%	0%	0.09	0.66	49.6%	18.6%	0.157	0.120	0.08%
Gulf Franchising Holding	0.083	0.005	6.41%	1.58	NM	0.00	3	8%	38%	0.00	0.02	-19.5%	-4.3%	0.115	0.032	0.01%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

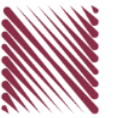


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	1.260	0.000	0.00%	6.25	33.85	0.79	315	0%	2%	0.00	0.00	20.1%	12.9%	1.260	1.200	0.76%
Advanced Technology	0.515	0.000	0.00%	1.21	11.96	2.91	77	-2%	-10%	0.00	0.00	10.5%	2.0%	0.600	0.401	0.19%
Yiaco Medical	0.420	-0.022	-4.98%	5.90	NM	0.00	7	-6%	-50%	0.00	0.00	-50.3%	-2.3%	1.000	0.403	0.02%
Total Health Care - 3 Companies							399			0.00	0.00					0.97%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.948	0.002	0.21%	0.97	56.46	0.96	1,995	3%	54%	0.90	0.95	2.2%	2.0%	1.090	0.592	4.83%
Human Soft Holding	3.250	0.026	0.81%	3.53	7.05	12.41	395	1%	-15%	0.06	0.02	51.8%	36.9%	4.030	3.170	0.96%
ALAFCO Aviation Lease and Finance	0.228	0.000	0.00%	0.73	NM	0.00	217	6%	6%	0.00	0.01	-4.7%	-1.0%	0.256	0.194	0.53%
Kuwait Cement	0.236	-0.003	-1.26%	0.86	NM	0.00	168	4%	2%	0.00	0.01	-2.6%	-1.7%	0.266	0.215	0.41%
Gulf Cable and Electrical Industries	0.902	-0.012	-1.31%	0.91	31.72	5.47	188	0%	19%	0.17	0.19	3.0%	2.7%	1.011	0.728	0.46%
Integrated Holding	0.375	-0.002	-0.53%	1.57	NM	0.00	95	1%	18%	0.18	0.49	0.0%	0.0%	0.399	0.310	0.23%
Kuwait Portland Cement	0.970	-0.001	-0.10%	1.31	13.16	4.12	97	-1%	24%	0.01	0.01	10.5%	8.3%	1.050	0.757	0.24%
Educational Holding Group	0.580	-0.002	-0.34%	2.82	15.20	12.82	87	-3%	22%	0.00	0.01	20.4%	18.3%	0.900	0.432	0.21%
United Projects for Aviation Services	0.259	0.000	0.00%	0.96	58.20	0.00	98	4%	-11%	0.00	0.00	1.2%	0.6%	0.365	0.186	0.24%
Heavy Engineering Industries and Shipbuilding	0.511	0.000	0.00%	1.38	16.06	3.91	92	11%	29%	0.21	0.42	8.8%	3.2%	0.525	0.386	0.22%
National Industries	0.196	0.000	0.00%	0.80	10.85	0.00	69	3%	26%	0.00	0.00	7.6%	4.5%	0.218	0.150	0.17%
ACICO Industries	0.135	-0.001	-0.74%	0.60	5.17	0.00	45	10%	50%	0.08	0.62	12.4%	2.2%	0.146	0.082	0.11%
Kuwait Company for Process Plant Constructi	0.520	-0.015	-2.80%	1.92	9.89	8.01	59	0%	35%	0.01	0.01	19.8%	10.3%	0.629	0.350	0.14%
Ras Al Khaimah for White Cement and Constr	0.125	0.000	0.00%	1.09	29.40	3.28	63	-7%	92%	0.00	0.00	3.8%	3.0%	0.175	0.061	0.15%
Combined Group Contracting	0.360	0.010	2.86%	1.42	15.63	1.71	62	10%	79%	0.23	0.64	9.4%	1.9%	0.399	0.193	0.15%
KGL Logistics	0.032	0.000	0.00%	0.25	NM	0.00	24	0%	13%	0.00	0.00	-1.8%	-1.1%	0.034	0.027	0.06%
Kuwait and Gulf Link Transport	0.069	0.001	1.62%	0.49	NM	0.00	19	14%	33%	0.10	1.36	-33.5%	-7.3%	0.106	0.044	0.05%
Shuaiba Industrial	0.228	0.000	0.00%	1.24	19.95	4.39	23	4%	47%	0.00	0.00	6.2%	5.0%	0.230	0.145	0.05%
National Cleaning	0.059	-0.001	-0.84%	0.42	NM	0.00	14	2%	10%	0.01	0.21	-5.7%	-1.8%	0.080	0.045	0.03%
Fujairah Cement Industries	0.055	0.001	1.85%	0.27	NM	0.00	20	14%	57%	0.00	0.01	-13.1%	-6.7%	0.069	0.028	0.05%
Hilal Cement	0.141	0.000	0.00%	1.71	NM	0.00	7	0%	73%	0.00	0.00	-17.5%	-10.9%	0.183	0.069	0.02%
Mubarrad Holding	0.107	0.000	0.00%	0.82	13.02	0.00	18	7%	50%	0.03	0.25	6.5%	5.5%	0.130	0.059	0.04%
Specialities Group Holding	0.127	0.000	0.00%	0.66	104.10	0.00	20	11%	62%	0.02	0.17	0.6%	0.9%	0.169	0.073	0.05%
National Ranges	0.039	0.000	0.00%	0.71	NM	0.00	11	0%	109%	0.00	0.00	-1.9%	-0.7%	0.043	0.018	0.03%
Salbookh Trading	0.045	0.000	0.90%	0.86	NM	0.00	5	5%	19%	0.02	0.35	-23.8%	-15.0%	0.072	0.034	0.01%
Metal and Recycling	0.098	0.003	3.16%	1.19	NM	0.00	9	1%	85%	0.00	0.00	-29.5%	-9.3%	0.196	0.039	0.02%
Equipment Holding	0.055	-0.001	-1.61%	0.83	NM	0.00	4	3%	80%	0.01	0.15	-8.2%	-2.2%	0.079	0.026	0.01%
Jassim Transport & Stevedoring	0.399	-0.008	-1.97%	1.41	30.07	0.00	60	2%	0%	0.01	0.12	4.7%	3.8%	0.450	0.383	0.14%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.035	0.010	0.98%	1.38	4.52	6.93	294	-7%	43%	0.00	0.00	29.9%	4.6%	1.200	0.536	0.71%
Al Ahleia Insurance	0.490	-0.014	-2.78%	0.84	7.82	4.72	106	0%	9%	0.00	0.01	11.6%	4.2%	0.561	0.419	0.26%
Kuwait Insurance	0.390	0.000	0.00%	0.61	6.58	7.69	72	2%	1%	0.00	0.00	10.1%	5.7%	0.459	0.360	0.17%
Kuwait Reinsurance	0.283	-0.014	-4.71%	1.01	11.66	1.56	62	-14%	53%	0.00	0.00	9.7%	3.2%	0.527	0.194	0.15%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.47	15.05	6.00	29	0%	0%	0.00	0.00	10.1%	1.9%	0.191	0.191	0.07%
Warba Insurance	0.153	0.001	0.66%	0.66	11.81	5.26	26	1%	89%	0.20	1.31	6.1%	1.9%	0.176	0.073	0.06%
First Takaful Insurance	0.054	0.000	0.00%	0.72	NM	0.00	6	4%	45%	0.00	0.00	-9.9%	-6.1%	0.081	0.034	0.01%
Wethaq Takaful Insurance	0.051	0.001	2.22%	0.46	24.98	0.00	6	3%	149%	0.00	0.01	1.8%	1.8%	0.102	0.020	0.01%
Total Insurance - 8 Companies							600			0.21	1.34					1.45%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.815	-0.021	-2.51%	2.12	18.74	7.66	79	1%	-22%	0.00	0.00	11.0%	9.0%	1.160	0.709	0.19%
Independent Petroleum Group	0.590	0.000	0.00%	1.06	14.90	5.08	107	-2%	24%	0.00	0.00	7.2%	2.0%	0.669	0.447	0.26%
Burgan for Well Drilling Trading and Maintenanc	0.153	0.009	6.25%	0.53	16.16	2.02	36	8%	2%	0.22	1.42	3.3%	1.0%	0.213	0.111	0.09%
Energy House Holding	0.074	0.000	0.00%	2.71	NM	0.00	56	41%	159%	0.04	0.60	-9.9%	-3.9%	0.086	0.023	0.13%
Gulf Petroleum Investment	0.025	0.000	0.40%	0.35	NM	0.00	11	-3%	28%	0.03	1.36	-18.5%	-12.4%	0.031	0.018	0.03%
Senergy Holding	0.050	0.000	-0.80%	1.00	NM	0.00	10	19%	135%	0.02	0.47	-0.9%	-0.5%	0.063	0.018	0.02%
Total Energy - 6 Companies							299			0.32	3.85					0.72%

Real Estate	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.810	0.002	0.25%	1.85	17.93	0.70	949	4%	31%	0.33	0.41	10.8%	5.2%	0.868	0.611	2.30%
Salhia Real Estate	0.515	-0.004	-0.77%	1.62	43.10	5.78	255	-2%	2%	0.30	0.58	3.6%	1.6%	0.607	0.470	0.62%
Commercial Real Estate	0.126	0.001	0.80%	0.76	14.47	2.35	224	6%	12%	0.02	0.18	5.5%	3.3%	0.140	0.091	0.54%
National Real Estate	0.222	0.000	0.00%	0.68	1.47	0.00	334	4%	209%	0.86	3.87	58.4%	37.5%	0.242	0.071	0.81%
Tamdeen Real Estate	0.332	-0.007	-2.06%	0.69	19.50	0.00	133	5%	23%	0.00	0.01	3.9%	1.1%	0.374	0.235	0.32%
Kuwait Real Estate	0.179	0.000	0.00%	1.26	26.72	0.00	165	5%	72%	0.65	3.64	4.8%	2.2%	0.193	0.100	0.40%
United Real Estate	0.077	0.001	1.06%	0.46	NM	0.00	82	1%	63%	0.01	0.10	-4.7%	-1.5%	0.085	0.043	0.20%
First Dubai for Real Estate Development	0.077	-0.001	-1.66%	1.04	90.59	0.00	77	15%	90%	0.11	1.41	1.1%	1.0%	0.088	0.040	0.19%
Al Mazaya Holding	0.077	-0.001	-0.77%	0.75	NM	0.00	49	9%	35%	0.26	3.31	-4.5%	-1.3%	0.122	0.054	0.12%
Ajial Real Estate Entertainment	0.303	-0.006	-1.94%	0.45	17.81	0.00	59	0%	65%	0.02	0.05	2.6%	2.1%	0.345	0.170	0.14%
Injazzat Real Estate Development	0.100	-0.001	-0.59%	0.62	91.27	0.00	32	-3%	35%	0.01	0.10	0.7%	0.4%	0.113	0.067	0.08%
Munshaat Real Estate Projects	0.068	0.000	-0.44%	2.96	NM	0.00	22	4%	-4%	0.02	0.25	-112.7%	-24.7%	0.121	0.045	0.05%
Aayan Real Estate	0.089	0.001	0.68%	0.63	NM	0.00	37	5%	54%	0.03	0.32	-17.0%	-11.4%	0.116	0.057	0.09%
Al Argan International Real Estate	0.112	0.000	0.00%	0.37	NM	0.00	29	0%	2%	0.00	0.00	-4.9%	-1.7%	0.124	0.091	0.07%
Al-Enmaa Real Estate	0.078	0.000	-0.51%	0.79	101.17	0.00	35	5%	61%	0.04	0.50	0.8%	0.5%	0.091	0.046	0.09%
Ream Real Estate	0.090	0.000	0.00%	1.02	NM	0.00	10	0%	0%	0.00	0.00	-44.6%	-21.4%	0.090	0.090	0.02%
Arkan Al Kuwait Real Estate	0.135	0.000	0.00%	0.99	20.27	4.44	34	2%	59%	0.00	0.00	4.9%	2.0%	0.152	0.080	0.08%
Kuwait Business Town Real Estate	0.087	0.000	-0.11%	0.86	NM	0.00	55	2%	117%	0.01	0.17	-5.3%	-3.6%	0.104	0.038	0.13%
Dalqan Real Estate	0.219	0.006	2.82%	1.97	288.16	0.00	13	-6%	-20%	0.03	0.14	0.7%	0.7%	0.300	0.198	0.03%
Sokouk Holding	0.032	0.000	0.00%	0.77	NM	0.00	18	5%	36%	0.10	3.08	-29.6%	-15.3%	0.038	0.022	0.04%
Tijara and Realestate Investment	0.063	0.000	0.00%	0.59	19.33	0.00	23	10%	50%	0.02	0.40	3.1%	1.6%	0.073	0.039	0.06%
Al-Arabiya Real Estate	0.044	0.000	0.00%	0.43	15.40	0.00	22	7%	71%	0.08	1.75	2.8%	1.0%	0.052	0.025	0.05%
Aqar Real Estate Investments	0.082	0.000	0.49%	0.65	90.11	1.23	17	3%	33%	0.00	0.00	0.7%	0.6%	0.098	0.058	0.04%
Mashaer Holding	0.074	-0.001	-1.07%	0.78	NM	0.00	13	7%	25%	0.00	0.06	-13.5%	-9.9%	0.086	0.055	0.03%
Investors Holding Group	0.014	0.000	0.72%	0.70	NM	0.00	9	-1%	-20%	0.01	0.78	-97.4%	-52.4%	0.020	0.013	0.02%
Dar Al Thuraya Real Estate	0.099	0.000	0.00%	0.91	37.42	0.00	14	0%	56%	0.00	0.00	2.4%	2.0%	0.128	0.046	0.04%
Osos Holding Group	0.109	0.001	0.93%	0.99	14.89	6.48	11	-2%	21%	0.10	0.95	6.6%	4.2%	0.131	0.083	0.03%
Al Massaleh Real Estate	0.049	-0.001	-2.18%	0.61	NM	0.00	12	-8%	44%	0.00	0.00	-10.1%	-4.0%	0.085	0.028	0.03%
Kuwait Remal Real Estate	0.019	0.000	-0.53%	0.74	NM	0.00	6	3%	-7%	0.00	0.06	-33.1%	-8.7%	0.028	0.016	0.01%
Kuwait Real Estate Holding	0.047	-0.002	-4.83%	0.76	8.74	0.00	9	-2%	100%	0.00	0.00	10.4%	3.1%	0.059	0.023	0.02%
Taameer Real Estate Investment	0.043	0.001	1.42%	0.60	6.63	0.00	10	2%	114%	0.01	0.18	9.6%	7.9%	0.054	0.018	0.02%
Sanam Real Estate	0.088	-0.001	-0.57%	1.13	1,093.75	0.00	11	10%	154%	0.00	0.00	0.1%	0.1%	0.094	0.028	0.03%
Mena Real Estate	0.052	-0.001	-2.25%	0.45	NM	0.00	7	8%	87%	0.03	0.66	-4.9%	-3.6%	0.105	0.027	0.02%
Al Masaken International Real Estate Developi	0.047	0.001	2.17%	0.73	NM	0.00	5	7%	90%	0.00	0.03	-35.5%	-13.6%	0.069	0.025	0.01%
Real Estate Trade Centers	0.073	0.001	1.11%	0.41	NM	0.00	10	-15%	164%	0.00	0.01	-0.6%	-0.5%	0.123	0.026	0.02%
Ajwan Gulf Real Estate	0.020	0.000	0.00%	20.16	NM	0.00	2	0%	0%	0.00	0.00	-21.5%	-14.7%	0.020	0.020	0.01%
Al Mudon International Real Estate	0.021	0.000	0.00%	0.17	NM	0.00	2	0%	14%	0.00	0.00	-0.4%	-0.4%	0.027	0.018	0.00%
Land United Real Estate	0.095	0.000	0.00%	0.81	NM	0.00	14	-4%	0%	0.05	0.57	-2.1%	-0.7%	0.200	0.095	0.03%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real estate	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.810	0.002	0.25%	1.85	17.93	0.70	949	4%	31%	0.33	0.41	10.8%	5.2%	0.868	0.611	2.30%
Salhia Real Estate	0.515	-0.004	-0.77%	1.62	43.10	5.78	255	-2%	2%	0.30	0.58	3.6%	1.6%	0.607	0.470	0.62%
Commercial Real Estate	0.126	0.001	0.80%	0.76	14.47	2.35	224	6%	12%	0.02	0.18	5.5%	3.3%	0.140	0.091	0.54%
National Real Estate	0.222	0.000	0.00%	0.68	1.47	0.00	334	4%	209%	0.86	3.87	58.4%	37.5%	0.242	0.071	0.81%
Tamdeen Real Estate	0.332	-0.007	-2.06%	0.69	19.50	0.00	133	5%	23%	0.00	0.01	3.9%	1.1%	0.374	0.235	0.32%
Kuwait Real Estate	0.179	0.000	0.00%	1.26	26.72	0.00	165	5%	72%	0.65	3.64	4.8%	2.2%	0.193	0.100	0.40%
United Real Estate	0.077	0.001	1.06%	0.46	NM	0.00	82	1%	63%	0.01	0.10	-4.7%	-1.5%	0.085	0.043	0.20%
First Dubai for Real Estate Development	0.077	-0.001	-1.66%	1.04	90.59	0.00	77	15%	90%	0.11	1.41	1.1%	1.0%	0.088	0.040	0.19%
Al Mazaya Holding	0.077	-0.001	-0.77%	0.75	NM	0.00	49	9%	35%	0.26	3.31	-4.5%	-1.3%	0.122	0.054	0.12%
Ajial Real Estate Entertainment	0.303	-0.006	-1.94%	0.45	17.81	0.00	59	0%	65%	0.02	0.05	2.6%	2.1%	0.345	0.170	0.14%
Injazzat Real Estate Development	0.100	-0.001	-0.59%	0.62	91.27	0.00	32	-3%	35%	0.01	0.10	0.7%	0.4%	0.113	0.067	0.08%
Munshaat Real Estate Projects	0.068	0.000	-0.44%	2.96	NM	0.00	22	4%	-4%	0.02	0.25	-112.7%	-24.7%	0.121	0.045	0.05%
Aayan Real Estate	0.089	0.001	0.68%	0.63	NM	0.00	37	5%	54%	0.03	0.32	-17.0%	-11.4%	0.116	0.057	0.09%
Al Argan International Real Estate	0.112	0.000	0.00%	0.37	NM	0.00	29	0%	2%	0.00	0.00	-4.9%	-1.7%	0.124	0.091	0.07%
Al-Enmaa Real Estate	0.078	0.000	-0.51%	0.79	101.17	0.00	35	5%	61%	0.04	0.50	0.8%	0.5%	0.091	0.046	0.09%
Ream Real Estate	0.090	0.000	0.00%	1.02	NM	0.00	10	0%	0%	0.00	0.00	-44.6%	-21.4%	0.090	0.090	0.02%
Arkan Al Kuwait Real Estate	0.135	0.000	0.00%	0.99	20.27	4.44	34	2%	59%	0.00	0.00	4.9%	2.0%	0.152	0.080	0.08%
Kuwait Business Town Real Estate	0.087	0.000	-0.11%	0.86	NM	0.00	55	2%	117%	0.01	0.17	-5.3%	-3.6%	0.104	0.038	0.13%
Dalqan Real Estate	0.219	0.006	2.82%	1.97	288.16	0.00	13	-6%	-20%	0.03	0.14	0.7%	0.7%	0.300	0.198	0.03%
Sokouk Holding	0.032	0.000	0.00%	0.77	NM	0.00	18	5%	36%	0.10	3.08	-29.6%	-15.3%	0.038	0.022	0.04%
Tijara and Realestate Investment	0.063	0.000	0.00%	0.59	19.33	0.00	23	10%	50%	0.02	0.40	3.1%	1.6%	0.073	0.039	0.06%
Al-Arabiya Real Estate	0.044	0.000	0.00%	0.43	15.40	0.00	22	7%	71%	0.08	1.75	2.8%	1.0%	0.052	0.025	0.05%
Aqar Real Estate Investments	0.082	0.000	0.49%	0.65	90.11	1.23	17	3%	33%	0.00	0.00	0.7%	0.6%	0.098	0.058	0.04%
Mashaer Holding	0.074	-0.001	-1.07%	0.78	NM	0.00	13	7%	25%	0.00	0.06	-13.5%	-9.9%	0.086	0.055	0.03%
Investors Holding Group	0.014	0.000	0.72%	0.70	NM	0.00	9	-1%	-20%	0.01	0.78	-97.4%	-52.4%	0.020	0.013	0.02%
Dar Al Thuraya Real Estate	0.099	0.000	0.00%	0.91	37.42	0.00	14	0%	56%	0.00	0.00	2.4%	2.0%	0.128	0.046	0.04%
Osos Holding Group	0.109	0.001	0.93%	0.99	14.89	6.48	11	-2%	21%	0.10	0.95	6.6%	4.2%	0.131	0.083	0.03%
Al Massaleh Real Estate	0.049	-0.001	-2.18%	0.61	NM	0.00	12	-8%	44%	0.00	0.00	-10.1%	-4.0%	0.085	0.028	0.03%
Kuwait Remal Real Estate	0.019	0.000	-0.53%	0.74	NM	0.00	6	3%	-7%	0.00	0.06	-33.1%	-8.7%	0.028	0.016	0.01%
Kuwait Real Estate Holding	0.047	-0.002	-4.83%	0.76	8.74	0.00	9	-2%	100%	0.00	0.00	10.4%	3.1%	0.059	0.023	0.02%
Taameer Real Estate Investment	0.043	0.001	1.42%	0.60	6.63	0.00	10	2%	114%	0.01	0.18	9.6%	7.9%	0.054	0.018	0.02%
Sanam Real Estate	0.088	-0.001	-0.57%	1.13	1,093.75	0.00	11	10%	154%	0.00	0.00	0.1%	0.1%	0.094	0.028	0.03%
Mena Real Estate	0.052	-0.001	-2.25%	0.45	NM	0.00	7	8%	87%	0.03	0.66	-4.9%	-3.6%	0.105	0.027	0.02%
Al Masaken International Real Estate Developi	0.047	0.001	2.17%	0.73	NM	0.00	5	7%	90%	0.00	0.03	-35.5%	-13.6%	0.069	0.025	0.01%
Real Estate Trade Centers	0.073	0.001	1.11%	0.41	NM	0.00	10	-15%	164%	0.00	0.01	-0.6%	-0.5%	0.123	0.026	0.02%
Ajwan Gulf Real Estate	0.020	0.000	0.00%	20.16	NM	0.00	2	0%	0%	0.00	0.00	-21.5%	-14.7%	0.020	0.020	0.01%
Al Mudon International Real Estate	0.021	0.000	0.00%	0.17	NM	0.00	2	0%	14%	0.00	0.00	-0.4%	-0.4%	0.027	0.018	0.00%
Land United Real Estate	0.095	0.000	0.00%	0.81	NM	0.00	14	-4%	0%	0.05	0.57	-2.1%	-0.7%	0.200	0.095	0.03%
Total Real Estate - 37 Companies							2,808			3.11	23.58					6.80%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.103	0.000	0.00%	0.89	NM	0.00	10	1%	49%	0.00	0.00	-7.4%	-6.4%	0.122	0.068	0.02%
Total Technology - 1 Companies				0.89	NM	0.0%	10			0.00	0.00	-7.42%	-6.45%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.592	-0.001	-0.17%	2.16	13.57	4.47	2,562	4%	-2%	0.82	1.38	15.3%	4.2%	0.641	0.569	6.21%
Kuwait Telecommunications	0.864	0.010	1.17%	2.00	15.18	7.03	431	1%	1%	0.14	0.16	13.1%	7.1%	0.970	0.822	1.05%
National Mobile Telecommunications	0.621	-0.003	-0.48%	0.58	28.43	2.40	311	-4%	-1%	0.07	0.11	2.0%	1.4%	0.711	0.619	0.75%
AAN Digital Services	0.017	0.000	0.00%	0.65	NM	0.00	15	2%	40%	0.01	0.75	-2.3%	-1.9%	0.020	0.011	0.04%
Hayat Communications	0.104	-0.005	-4.59%	0.89	148.57	0.00	10	-6%	88%	0.00	0.03	0.6%	0.4%	0.124	0.049	0.02%
Telecom - 5 Companies							3,329			1.04	2.42					8.06%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Az-Zour Al-Oula Power & Water	0.230	0.000	0.00%	4.08	19.54	5.22	253	0%	-17%	0.14	0.59	29.1%	2.5%	0.282	0.220	0.61%
Total Utilities - 1 Companies							253			0.14	0.59					0.61%

Total Market 167 Companies				1.72	36.45	2.11	41,276			41.70	224.45					100%
-----------------------------------	--	--	--	-------------	--------------	-------------	---------------	--	--	--------------	---------------	--	--	--	--	-------------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw